

Hilary L. Lamar

Shareholder

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Education

J.D., *cum laude*, University of San Francisco School of Law, 1980

B.A., *with honors*, University of California, Berkeley, 1971

Bar Admissions

California

Affiliations & Accolades

State Bar of California,
Estate Planning, Trust, and
Probate Section - Member

San Francisco Bar Association,
Probate and Trust Section -
Member

American Jurisprudence Awards
for Excellence in Secured
Interests in Personal Property
and Estate Planning - Recipient

Prentice-Hall Award for
Excellence in Taxation -
Recipient

PRACTICE AREAS

Trusts and Estates

- Estate Planning
- Estate and Gift Tax
- Probate and Trust Administration
- Charitable Planning
- Property Tax Planning

Hilary L. Lamar is a shareholder in the firm's Trusts & Estates group. Hilary counsels individuals and businesses in all aspects of estate planning, including trusts, wills, and powers of attorney, health care documents, life insurance trusts, grantor trusts, charitable trusts, and family business entities such as limited liability companies and family limited partnerships. She works with clients to maximize multi-generational wealth transfer while minimizing estate, gift, property, and income tax exposure.

Hilary also represents individual and institutional executors, administrators, and trustees with respect to probate and trust administration, including preparation of, and defense of, federal estate tax returns.

Serving her community is one of the activities Hilary enjoys the most outside the office. She has lectured regularly for charitable organizations, and has served on the San Francisco chapter Advisory Committee to the American Heart Association, Advisors Committee to Sisters of the Holy Family, Advisors Committee to Hanna Boys Center, Board of Trustees of the Laurel School, and on the San Francisco Open Space Committee.

Presentations/Publications

- Co-author of the chapter on "Estate Planning for Shareholders" in *California Closely Held Corporations Tax and Practice Guide*, published by Matthew Bender & Company
- Co-author of the chapter entitled "Estate Planning Considerations at the Time of Organization" in *Closely Held Corporations*, published by the Illinois Institute for Continuing Legal Education
- Consultant, the California Continuing Education of the Bar for California Trust Administration

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Affiliations & Accolades (cont.)

Northern California *Super
Lawyers*, 2008-2017

2013 Top Rated Lawyer™ in
Trusts and Estates Law

Highest "AV Preeminent"
(5 out of 5) Professional
Rating *Martindale-Hubbell
Law Directory*



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